General information about company		
Scrip code	532102	
NSE Symbol	NOTLISTED	
MSEI Symbol	NOTLISTED	
ISIN	INE948G01019	
Name of the entity	SBEC SUGAR LIMITED	
Date of start of financial year	01-04-2026	
Date of end of financial year	31-03-2027	
Reporting Quarter Type	Half Yearly	
Date of Quarter Ending	30-09-2026	
Type of company	Equity	
Whether Annexure I (Part A) of the SEBI Circular dated December 31, 2024 related to Compliance Report on Corporate Governance is applicable to the entity?	Yes	
Whether Annexure I (Part B) of the SEBI Circular dated December 31, 2024 related to Investor Grievance Redressal Report is Applicable to the entity?	Yes	
Whether Annexure I (Part C) of the SEBI Circular dated December 31, 2024 related to Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies is Applicable to the entity?	Yes	
Whether Annexure I (Part D) of the SEBI Circular dated December 31, 2024 related to Disclosure of Imposition of Fine or Penalty is Applicable to the entity?	No	NOT APPLICABLE
Whether Annexure I (Part E) of the SEBI Circular dated December 31, 2024 related to Disclosure of Updates to Ongoing Tax Litigations or Disputes is Applicable to the entity?	Yes	
Whether Annexure I (Part F) of the SEBI Circular dated December 31, 2024 related to Disclosure Of Loans / Guarantees / Comfort Letters / Securities Etc. is Applicable to the entity?	Yes	
Risk management committee	Not Applicable	
Market Capitalisation as per immediate previous Financial Year	Any other	
Is SCORE ID Available ?	Yes	
SCORE Registration ID	S00135	
Reason For No SCORE ID		
Type of Submission	Original	
Remarks (website dissemination)		
Remarks for Exchange (not for Website Dissemination)		

Annexure I

Annexure I to be submitted by listed entity on quarterly basis

I. Composition of Board of Directors

Disclosure of notes on composition of board of directors explanatory	
Whether the listed entity has a Regular Chairperson	Yes
Whether Chairperson is related to MD or CEO	No

Sr	Title (Mr / Ms)	Name of the Director	PAN	DIN	Category 1 of directors	Category 2 of directors	Category 3 of directors	Date o Birth
1	Mr	Umesh Kumar Modi	AAPPM6795H	00002757	Non-Executive - Non Independent Director	Chairperson		05-03 1951
2	Mrs	Kumkum Modi	AAAPM4518P	00522904	Non-Executive - Non Independent Director	Not Applicable		19-01 1951
3	Mr	Abhishek Modi	ABJPM0575A	00002798	Non-Executive - Non Independent Director	Not Applicable		22-12 1975
4	Mr	Jayesh Modi	BBHPM1522Q	02849637	Non-Executive - Non Independent Director	Not Applicable		14-11 1991
5	Mr	Vijay Kumar Modi	ACBPM2045E	00004606	Non-Executive - Non Independent Director	Not Applicable		01-02 1950
6	Ms	Mohi Kumari	CHSPK5756J	09696682	Non-Executive - Independent Director	Not Applicable		07-08 1986
7	Mr	Ajay Kumar Aggarwal	AGNPA8484F	00632288	Non-Executive - Independent Director	Not Applicable		20-07 1960
8	Mr	Pramod Kumar Gupta	ABYPG3891N	10337571	Non-Executive - Independent Director	Not Applicable		04-01 1950
9	Mr	Rohit Chawdhary	AHBPC0881F	10751087	Non-Executive - Independent Director	Not Applicable		12-12 1981
10	Mr	Adhish Sharma	CGOPS2091B	10751609	Non-Executive - Independent Director	Not Applicable		02-11 1990
11	Ms	Preeti Aggarwal	AISPA9378B	08889074	Non-Executive - Independent Director	Not Applicable		08-03 1985
12	Mr	Vipin Kumar	AHNPK3885D	10734170	Executive Director	Not Applicable		21-06 1969

I. Composition of Board of Directors					
Disqualification of Directors under section 164 of the Companies Act, 2013					
Sr	Whether the director is disqualified?	Start Date of disqualification	End Date of disqualification	Details of disqualification	Current statu
1	No				Active
2	No				Active
3	No				Active
4	No				Active
5	No				Active
6	No				Active
7	No				Active
8	No				Active
9	No				Active
10	No				Active
11	No				Active
12	No				Active

I. Composition of Board of Directors													
Sr	Whether special resolution passed? [Refer Reg. 17(1A) of Listing Regulations]	Date of passing special resolution	Initial Date of appointment	Date of Re-appointment	Date of cessation	Tenure of director (in months)	No of Directorship in listed entities including this listed entity (Refer Regulation 17A of Listing Regulations)	No of Independent Directorship in listed entities including this listed entity [with reference to proviso to regulation 17A(1) & reg. 17A(2)]	Number of memberships in Audit/ Stakeholder Committee(s) including this listed entity (Refer Regulation 26(1) of Listing Regulations)	No of post of Chairperson in Audit/ Stakeholder Committee held in listed entities including this listed entity (Refer Regulation 26(1) of Listing Regulations)	Reason for Cessation	Notes for not providing PAN	Note n prov D
1	Yes	28-09-2024	03-02-1995	01-04-2024			2	0	1	0			
2	Yes	25-09-2025	26-05-2000	25-09-2025			2	0	0	0			
3	NA		26-05-2000	06-11-2023			2	0	0	0			
4	NA		30-09-2010				2	0	0	0			
5	Yes	28-09-2023	06-02-2015	01-09-2023			2	0	4	2			
6	NA		16-08-2022	16-08-2022		50	2	2	0	0			
7	NA		01-09-2023	01-09-2023		38	3	3	6	4			
8	Yes	28-12-2023	27-11-2023	27-11-2023		35	2	2	4	0			
9	NA		16-09-2024			25	2	2	0	0			
10	NA		16-09-2024			25	2	2	1	0			
11	NA		16-09-2024			25	2	2	0	0			
12	NA		14-08-2024	14-08-2024			1	0	0	0			

Audit Committee Details							
Whether the Audit Committee has a Regular Chairperson					Yes		
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remar
1	00632288	Ajay Kumar Aggarwal	Non-Executive - Independent Director	Chairperson	16-09-2024		
2	00004606	Vijay Kumar Modi	Non-Executive - Non Independent Director	Member	14-11-2016		
3	10337571	Pramod Kumar Gupta	Non-Executive - Independent Director	Member	27-03-2023		
4	10751609	Adhish Sharma	Non-Executive - Independent Director	Member	16-09-2024		

Nomination and remuneration committee							
Whether the Nomination and remuneration committee has a Regular Chairperson					Yes		
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remar
1	10337571	Pramod Kumar Gupta	Non-Executive - Independent Director	Chairperson	27-11-2023		
2	00004606	Vijay Kumar Modi	Non-Executive - Non Independent Director	Member	07-04-2015		
3	00632288	Ajay Kumar Aggarwal	Non-Executive - Independent Director	Member	16-09-2024		

Stakeholders Relationship Committee							
Whether the Stakeholders Relationship Committee has a Regular Chairperson					Yes		
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remar
1	00004606	Vijay Kumar Modi	Non-Executive - Non Independent Director	Chairperson	11-02-2021		
2	10337571	Pramod Kumar Gupta	Non-Executive - Independent Director	Member	27-11-2023		
3	00632288	Ajay Kumar Aggarwal	Non-Executive - Independent Director	Member	16-09-2024		

Risk Management Committee							
Whether the Risk Management Committee has a Regular Chairperson							
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remar

Corporate Social Responsibility Committee							
Whether the Corporate Social Responsibility Committee has a Regular Chairperson							
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remar

Other Committee						
Sr	DIN Number	Name of Committee members	Name of other committee	Category 1 of directors	Category 2 of directors	Remar
1	00002757	Umesh Kumar Modi	SHARE TRANSFER COMMITTEE	Non-Executive - Non Independent Director	Chairperson	
2	00002798	Abhishek Modi	SHARE TRANSFER COMMITTEE	Non-Executive - Non Independent Director	Member	
3	00004606	Vijay Kumar Modi	SHARE TRANSFER COMMITTEE	Non-Executive - Non Independent Director	Member	
4	00632288	Ajay Kumar Aggarwal	SHARE TRANSFER COMMITTEE	Non-Executive - Independent Director	Member	

Annexure 1

Annexure 1

III. Meeting of Board of Directors

Disclosure of notes on meeting of board of directors explanatory								
Sr. No.	Date(s) of meeting (if any) in the previous quarter	Date(s) of meeting (if any) in the current quarter	Maximum gap between any two consecutive (in number of days)	Notes for not providing Date	Whether requirement of Quorum met (Yes/No)	Total Number of Directors as on date of the meeting	Number of Directors present* (All directors including Independent Director)	No. of Independent Directors attending the meeting*
1	29-05-2026				Yes	12	7	4
2		14-08-2026	76		Yes	12	9	5

Annexure 1

IV. Meeting of Committees

Disclosure of notes on meeting of committees explanatory										
Sr	Name of Committee	Date(s) of meeting (Enter dates of Previous quarter and Current quarter in chronological order)	Maximum gap between any two consecutive (in number of days)	Name of other committee	Reason for not providing date	Whether requirement of Quorum met (Yes/No)	Total Number of Directors in the Committee as on date of the meeting	Number of Directors Present (All Directors including Independent Director)	No. of Independent Directors attending the meeting*	No. of membe attendi the meetin (other than Board Director
1	Audit Committee	29-05-2026				Yes	4	3	2	0
2	Audit Committee	14-08-2026	76			Yes	4	4	3	0
3	Nomination and remuneration committee	29-05-2026				Yes	3	3	2	0
4	Nomination and remuneration committee	14-08-2026	76			Yes	3	3	2	0

Annexure 1		
V. Affirmations		
Sr	Subject	Compliance status (Yes/No)
1	The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015	Yes
2	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015 a. Audit Committee	Yes
3	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. b. Nomination & remuneration committee	Yes
4	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. c. Stakeholders relationship committee	Yes
5	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. d. Risk management committee (applicable to the top 1000 listed entities)	NA
6	The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
7	The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
8	This report and/or the report submitted in the previous quarter has been placed before Board of Directors.	Yes

Annexure 1		
Sr	Subject	Compliance status
1	Name of signatory	ANIL KUMAR GOEL
2	Designation	Chief Financial Officer

Affirmations on Compliance Requirements for AGM (applicable only for the first half-year filing i.e., 2nd quarter)				
I. Affirmations				
Sr	Particulars	Regulation Number	Compliance status (Yes/No/NA)	If status is "No" details of non-compliance may be given here.
1	Copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report, BRSR & BRSR core, if applicable, displayed on website	46(2)	Yes	
2	Presence of Chairperson of Audit Committee at the Annual General Meeting	18(1)(d)	Yes	
3	Presence of Chairperson of the nomination and remuneration committee at the annual general meeting	19(3)	No	The Chairperson is unavailable due to prior commitments.
4	Presence of Chairperson of the Stakeholder Relationship committee at the annual general meeting	20(3)	Yes	
5	Disclosure of the Secretarial Audit Report of the listed entity and the material subsidiaries in the Annual Report	24A(1)	Yes	
6	Compliance with the conditions laid down for Secretarial Auditor or the person signing the Secretarial Compliance Report	24A(1A), 24A(1B), 24A(1C)	Yes	
7	Submission of Annual Secretarial Compliance Report	24A(2)	Yes	
8	Whether "Corporate Governance Report" disclosed in Annual Report	34(3) read with para C of Schedule V	Yes	
Any other information to be provided				

Annexure III		
1	Name of signatory	ANIL KUMAR GOEL
2	Designation	Chief Financial Officer

Additional Half yearly Disclosure DISCLOSURE OF LOANS / GUARANTEES / COMFORT LETTERS / SECURITIES ETC. (applicable only for half-yearly filings)

Any Other Information for Disclosure of Loans / Guarantees / Comfort Letters / Securities Etc.			Textual Information(1)
I. Disclosure of Loans/ guarantees/comfort letters /securities etc. Refer note below			
(A)Any loan or any other form of debt advanced by the listed entity directly or indirectly to			
Entity	Aggregate amount advanced during six months	Balance outstanding at the end of six months	
Promoter or any other entity controlled by them	0	0	
Promoter Group or any other entity controlled by them	0	0	
Directors (including relatives) or any other entity controlled by them	0	0	
KMPs or any other entity controlled by them	0	0	

(B) Any guarantee / comfort letter (by whatever name called) provided by the listed entity directly or indirectly, in connection with any loan(s) or any other form of debt availed By			
Entity	Type (guarantee, comfort letter etc.)	Aggregate amount of issuance during six months	Balance outstanding at the end of six months(taking into account any invocation
Promoter or any other entity controlled by them	0	0	0
Promoter Group or any other entity controlled by them	0	0	0
Directors (including relatives) or any other entity controlled by them	0	0	0
KMPs or any other entity controlled by them	0	0	0

(C) Any security provided by the listed entity directly or indirectly, in connection with any loan(s) or any other form of debt availed by			
Entity	Type of security (cash, shares etc.)	Aggregate value of security provided during six months	Balance outstanding at the end of six months
Promoter or any other entity controlled by them	0	0	0
Promoter Group or any other entity controlled by them	0	0	0
Directors (including relatives) or any other entity controlled by them	0	0	0
KMPs or any other entity controlled by them	0	0	0
(D) Additional Information			Textual Information(2)

II. Affirmations		
Affirmations	Compliance Status	Company Remarks
All loans (or other form of debt), guarantees, comfort letters (by whatever name called) or securities in connection with any loan(s) (or other form of debt) given directly or indirectly by the listed entity to promoter(s), promoter group, director(s) (including their relatives), key managerial personnel (including their relatives) or any entity controlled by them are in the economic interest of the company.	Yes	Textual Information(3)

Name	ANIL KUMAR GOEL		
Designation	CFO		
Place	NEW DELHI		
Date	26-10-2026		

Details of Cyber security incidence		
Whether as per Regulation 27(2)(ba) of SEBI (LODR) Regulations, 2015 there has been cyber security incidents or breaches or loss of data or documents during the quarter		No
Number of cyber security incidence or breaches or loss of data event occurred during the quarter		
Sr.	Date of the event	Brief details o the event

Signatory Details	
Name of signatory	ANIL KUMAR GOEL
Designation of person	Chief Financial Officer
Place	NEW DELHI
Date	28-10-2026

Investor Grievance Details	
No. of investor complaints pending at the beginning of Quarter	0
No. of investor complaints received during the Quarter	0
No. of investor complaints disposed off during the Quarter	0
No. of investor complaints those remaining unresolved at the end of the Quarter	0

Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies- The details of acquisition of shares or voting rights in unlisted companies during the quarter in terms of sub-para 1 of para A of Part A of Schedule III are given below:					
Any Other Information for Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies					Textual Information(1)
Sr. No.	Name of the unlisted company in which shares or voting rights have been acquired	Date of acquisition	Aggregate holding (% shares or voting rights) as at the end of the previous quarter	% shares or voting rights acquired during the quarter	Aggregate holding (% shar or voting rights) as at the e of the quarter
1	SBEC STOCKHOLDING AND INVESTMENT LIMITED	29-06-2026	100	0	100

Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies- The details of acquisition of shares or voting rights in unlisted companies during the quarter in terms of sub-para 1 of para A of Part A of Schedule III are given below: Text Block	
Textual Information(1)	SBEC Stockholding and Investment Limited, a wholly owned subsidiary of SBEC Sugar Limited, converted 78,85,648 Zero Percent Unsecured Compulsorily Convertible Debentures into 52,57,099 equity shares at an issue price of Rs.15/- per share, comprising a face value of Rs.10/- and a securities premium of Rs.5/- per share. The said equity shares were credited to the Company's demat account on 11th September, 2026.

Disclosure of Updates to Ongoing Tax Litigations or Disputes The updates on tax litigations or disputes in terms of sub-para 8 of para B of Part A of Schedule III read with corresponding provisions of Annexure 18 of the Master Circular are given below:

Any Other Information for Disclosure of Updates to Ongoing Tax Litigations or Disputes				
Sr. No.	Name of the opposing party	Date of initiation of the litigation / dispute	Status of the litigation / dispute as per last disclosure	Current status of the litigation / dispute
1	UP VAT Department	29-04-2015	Appeal filed before Honble' High Court Allahabad by Commercial Tax Department against order passed by the Member Commercial Tax, Tribunal, Meerut	Appeal filed before Honble' High Court Allahabad by Commercial Tax Department against order passed by the Member Commercial Tax, Tribunal, Meerut
2	Central Excise Department	07-01-2003	Pending Before Commissioner Central Excise, Meerut-1 for demand	Appeal Allowed by way of remand by CESTAT, Delhi on 23.01.2009
3	Central Excise Department	31-01-2007	Appeal Allowed by way of remand by CESTAT, Delhi	Appeal Allowed by way of remand by CESTAT, Delhi on 25.09.2014
4	Central Excise Department	06-08-2013	Appeal Allowed by way of remand by CESTAT, Delhi	Appeal Allowed by way of remand by CESTAT, Delhi on 25.09.2014